



State of New York
Municipal Assistance Corporation
For The City of New York

Two World Trade Center
New York, N. Y. 10047

(212) 488-5720

Felix G. Rohatyn
Chairman

Eugene Keilin
Executive Director

Board Members

Francis J. Barry
George M. Brooker
Thomas D. Flynn
George D. Gould
Dick Netzer
Andrew P. Steffan
Robert C. Weaver

Writer's Direct Wire: (212) 488-5723

December 8, 1978

BY HAND

Mr. Malcolm J. Hood
Senior Vice President
UNITED STATES TRUST COMPANY
OF NEW YORK
130 John Street
New York, New York 10038

Dear Mal:

Attached are schedules which we have prepared showing the quantities and denominations of registered and coupon bonds in 1978 Series 11, 12 and 13, which the Financial Institutions and Pension Funds have indicated they wish to receive in exchange for the single registered certificate for each maturity delivered at the closing for those series on November 17, 1978.

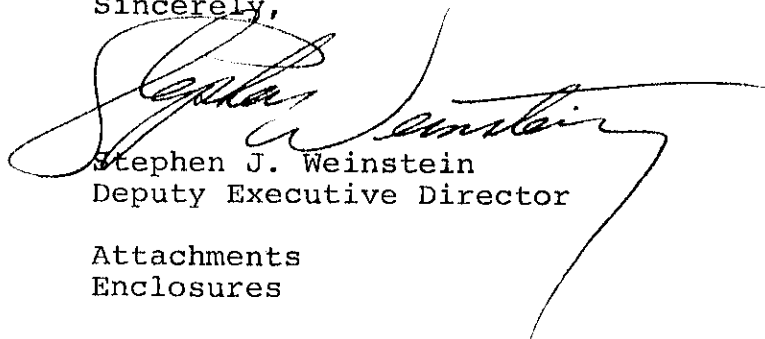
Enclosed as back-up for the schedules are copies of the letters from each such purchaser in response to the Corporation's letter requesting such information. In all cases where registered bonds are requested to be issued or retained, you should verify the registration name directly with the individual purchasers.

As our letter of November 28 indicated, we have advised these purchasers that they may make such exchanges, at their election, in accordance with the Bond Purchase Agree-

December 8, 1978
Mr. Malcolm J. Hood
Page Two

ment dated as of November 15, 1978, commencing on January 8, 1979, and that such arrangements should be made with Pat Santivaschi of the Trust Company.

Sincerely,

A large, stylized handwritten signature in black ink, appearing to read "Stephen J. Weinstein". The signature is written over the typed name and title.

Stephen J. Weinstein
Deputy Executive Director

Attachments
Enclosures

SJW:pas

cc: Gerard Fernandez, Jr., Esq.

C = Coupon Form
R = Registered Form

MUNICIPAL ASSISTANCE CORPORATION
1978 Series 11 Bonds
(\$139,525,000 Term Bonds Due July 1, 1998)
Schedule of Conversions Effective January 8, 1979

(Each presently holds a single registered piece.)

| <u>Purchaser</u> | <u>Principal</u> | <u>For January Delivery</u> |
|--|------------------|-------------------------------------|
| <u>Insurance Companies</u> | | |
| New York Life Insurance Company | \$ 4,000,000 | No Change |
| Security Mutual Life Insurance Company of New York | 100,000 | No Change |
| Columbian Mutual Life Insurance Company | 50,000 | No Change |
| <u>Commercial Banks</u> | | |
| The Bank of New York | 2,250,000 | 450 x \$5,000 C |
| Chase Manhattan Bank | 10,145,000 | 2029 x \$5,000 C |
| Citibank | 11,985,000 | 119 x \$100,000 C 17 x \$5,000 C |
| Chemical Bank | 8,120,000 | 1624 x \$5,000 C |
| Morgan Guaranty Trust Company | 6,715,000 | 1343 x \$5,000 C |
| Manufacturers Hanover Trust Company | 7,415,000 | 74 x \$100,000 C 3 x \$5,000 C |
| Irving Trust Company | 2,410,000 | No Change |
| Bankers Trust Company | 5,220,000 | 52 x \$100,000 C 4 x \$5,000 C |
| Marine Midland Bank | 3,895,000 | 779 x \$5,000 C |
| United States Trust Company | 620,000 | 6 x \$100,000 C 4 x \$5,000 C |
| National Bank of North America | 1,600,000 | 320 x \$5,000 C |
| <u>Savings Banks</u> | | |
| American Savings Bank | 1,500,000 | 300 x \$5,000 R |
| The Bowery Savings Bank | 9,350,000 | 93 x \$100,000 R 1 x \$50,000 R |
| Central Savings Bank | 1,375,000 | 13 x \$100,000 R 3 x \$25,000 R |
| Dollar Savings Bank | 4,440,000 | 888 x \$5,000 C |

December 8, 1978/SJW

| <u>Purchaser</u> | <u>Principal</u> | <u>For January Delivery</u> |
|---|------------------|--|
| <u>Savings Banks (cont'd)</u> | | |
| Dry Dock Savings Bank | \$ 3,675,000 | 35 x \$100,000 C 35 x \$5,000 C |
| Emigrant Savings Bank | 5,250,000 | No Change |
| Empire Savings Bank | 1,075,000 | 100 x \$100,000 C 15 x \$5,000 C |
| Franklin Savings Bank | 2,425,000 | 24 x \$100,000 R 1 x \$25,000 R |
| The Greenwich Savings Bank | 4,375,000 | 43 x \$100,000 R 1 x \$75,000 R |
| Harlem Savings Bank | 1,250,000 | No Change |
| The New York Bank For Savings | 6,250,000 | 1250 x \$5,000 C |
| North Side Savings Bank | 825,000 | 8 x \$100,000 C 5 x \$5,000 C |
| The Seamen's Bank For Savings | 3,125,000 | 125 x \$25,000 R |
| Union Dime Savings Bank | 1,750,000 | 350 x \$5,000 C |
| United Mutual Savings Bank | 625,000 | 6 x \$100,000 C 5 x \$5,000 C |
| Anchor Savings Bank | 1,500,000 | 10 x \$100,000 R 8 x \$50,000 R 5 x \$10,000 R 10 x \$5,000 R |
| The Brooklyn Savings Bank | 2,125,000 | 21 x \$100,000 C 5 x \$5,000 C |
| The Dime Savings Bank of New York | 5,585,000 | 55 x \$100,000 C 17 x \$5,000 C |
| The Dime Savings Bank of Williamsburgh | 750,000 | No Change |
| The East New York Savings Bank | 1,500,000 | No Change |
| The Greenpoint Savings Bank | 1,750,000 | 3 x \$500,000 R 1 x \$250,000 R |
| Hamburg Savings Bank | 250,000 | No Change |
| Independence Savings Bank | 1,185,000 | No Change |
| The Lincoln Savings Bank | 3,150,000 | 630 x \$5,000 C |
| Metropolitan Savings Bank | 1,500,000 | 15 x \$100,000 C |
| Roosevelt Savings Bank | 900,000 | No Change |
| Williamsburgh Savings Bank | 3,250,000 | 3 x \$1,000,000 R 1 x \$250,000 R |

| <u>Purchaser</u> | <u>Principal</u> | <u>For January Delivery</u> |
|-------------------------------|------------------|----------------------------------|
| <u>Savings Banks (cont'd)</u> | | |
| College Point Savings Bank | \$ 125,000 | 1 x \$100,000 R 5 x \$5,000 R |
| Flushing Savings Bank | 375,000 | No Change* |
| Northfield Savings Bank | 140,000 | 28 x \$5,000 C |
| Queens County Savings Bank | 500,000 | 5 x \$100,000 R |
| Richmond County Savings Bank | 125,000 | No Change |
| Richmond Hill Savings Bank | 1,000,000 | No Change |
| Ridgewood Savings Bank | 1,500,000 | 15 x \$100,000 R |
| Staten Island Savings Bank | 500,000 | 5 x \$100,000 R |

* See request for registration change.

C = Coupon Form
R = Registered Form

MUNICIPAL ASSISTANCE CORPORATION
1978 Series 12 Bonds
(\$60,375,000 Term Bonds Due July 1, 1998)
Schedule of Conversions Effective January 8, 1979

(Each presently holds a single registered piece.)

| <u>Purchaser</u> | <u>Principal</u> | <u>For January Delivery</u> |
|---|------------------|---------------------------------------|
| <u>Pension Funds</u> | | |
| Board of Education Retirement System For The City of New York | \$ 1,090,000 | 10 x \$100,000 R 1 x \$90,000 R |
| New York City Employees' Retirement System | 29,640,000 | No Change |
| New York City Police Pension Fund Article 2 | 9,780,000 | 9 x \$1,000,000 R 1 x \$780,000 R |
| Teachers' Retirement System For The City of New York | 19,865,000 | 19 x \$1,000,000 R 1 x \$865,000 R |

C = Coupon Form
R = Registered Form

MUNICIPAL ASSISTANCE CORPORATION
1978 Series 13 Bonds
\$201,100,000 Serial Bonds due 07/01/85 through 07/01/98
Schedule of Conversions Effective January 8, 1979

| <u>PURCHASER</u> | <u>PRINCIPAL AMOUNT</u> | <u>MATURITY</u> | <u>FOR JANUARY DELIVERY</u> |
|---|--|--|--|
| <u>Insurance Companies</u> | | | |
| Metropolitan Life Insurance Company | \$ 5,000,000 10,000,000 10,000,000 10,000,000 10,000,000 10,000,000 15,000,000 20,000,000 <u>20,000,000</u> | 1987 1988 1989 1990 1991 1992 1993 1994 1995 | 1000 x \$5,000 C 2000 x \$5,000 C 2000 x \$5,000 C 2000 x \$5,000 C 2000 x \$5,000 C 2000 x \$5,000 C 3000 x \$5,000 C 4000 x \$5,000 C 4000 x \$5,000 C |
| | \$110,000,000 | | |
| Mutual Life Insurance Company of New York | \$ 600,000 800,000 800,000 1,300,000 1,300,000 1,400,000 1,400,000 1,400,000 1,400,000 1,700,000 2,100,000 2,500,000 200,000 250,000 250,000 | 1985 1986 1987 1988 1989 1990 1991 1992 1993 1994 1995 1996 1997 1998 | 6 x \$100,000 C 8 x \$100,000 C 8 x \$100,000 C 13 x \$100,000 C 13 x \$100,000 C 14 x \$100,000 C 14 x \$100,000 C 14 x \$100,000 C 14 x \$100,000 C 17 x \$100,000 C 21 x \$100,000 C 25 x \$100,000 C 2 x \$100,000 C 2 x \$100,000 C 10 x \$5,000 C 2 x \$100,000 C 10 x \$5,000 C |
| | \$ 16,000,000 | | |
| Home Life Insurance Company | \$ 4,000,000 | 1995 | 40 x \$100,000 R |
| United States Life Insurance Company in the City of New York | \$ 1,000,000 | 1995 | 10 x \$100,000 C |
| Companion Life Insurance Company | \$ 100,000 | 1985 | No Change |

December 8, 1978/SJW

| <u>PURCHASER</u> | <u>PRINCIPAL AMOUNT</u> | <u>MATURITY</u> | <u>FOR JANUARY DELIVERY</u> | |
|---|-----------------------------|-----------------|---|--|
| Equitable Life Assurance of the United States | \$ 6,150,000 | 1985 | 11 x \$500,000 R 6 x \$100,000 R 1 x \$50,000 R | |
| | 9,000,000 | 1986 | 17 x \$500,000 R 5 x \$100,000 R | |
| | 4,000,000 | 1987 | 7 x \$500,000 R 5 x \$100,000 R | |
| | 5,400,000 | 1988 | 9 x \$500,000 R 9 x \$100,000 R | |
| | 5,400,000 | 1989 | 9 x \$500,000 R 9 x \$100,000 R | |
| | 6,250,000 | 1990 | 11 x \$500,000 R 7 x \$100,000 R 1 x \$50,000 R | |
| | 6,250,000 | 1991 | 11 x \$500,000 R 7 x \$100,000 R 1 x \$50,000 R | |
| | 6,200,000 | 1992 | 11 x \$500,000 R 7 x \$100,000 R | |
| | 4,850,000 | 1993 | 8 x \$500,000 R 8 x \$100,000 R 1 x \$50,000 R | |
| | 4,400,000 | 1994 | 7 x \$500,000 R 9 x \$100,000 R | |
| | 4,000,000 | 1995 | 7 x \$500,000 R 5 x \$100,000 R | |
| | 2,750,000 | 1996 | 4 x \$500,000 R 7 x \$100,000 R 1 x \$50,000 R | |
| | 2,650,000 | 1997 | 4 x \$500,000 R 6 x \$100,000 R 1 x \$50,000 R | |
| | 2,700,000 | 1998 | 4 x \$500,000 R 7 x \$100,000 R | |
| | <u>\$ 70,000,000</u> | | | |

Schedule dated December 6, 1978

Municipal Assistance Corporation For the City of New York
 1978 Series 12 Bonds
 Dated November 15, 1978

| <u>QUAN.</u> | <u>DENOM.</u> | <u>NUMBER</u> | <u>MATURITY</u> | <u>CPNS.</u> | <u>RATE</u> | <u>CUSIP</u> | <u>COUPON AMOUNTS</u> | |
|--------------|---------------|-------------------|-----------------|--------------|-------------|--------------|--|------------------------------------|
| | | | | | | | <u>7 Mos 16 Days 1st Cpn.</u> | <u>6 Mos. Sub. Cpn</u> |
| 7,500 | \$5,000 | 12-1 to 12-7500 | July 1, 1998 | 39 | 8-3/8% | 626190 EL 2 | \$262.88 | Jan. 1 \$209.38 July 1 \$209.37 |
| 500 | \$100,000 | 12C-1 to 12C-500 | July 1, 1998 | 39 | 8-3/8% | 626190 EL 2 | \$5257.64 | \$4187.50 |
| 2,000 | Blank | 12R-1 to 12R-2000 | July 1, 1998 | -- | 8-3/8% | 626190 EL 2 | Registered Bonds blank as to date, denomination and payee. | |

Interest payable on July 1, 1979 (7 Mos. 16 Days) and
 semi-annually thereafter on January 1 and July 1

Security-Columbian Banknote Company
 Dated: November 21, 1978

Schedule dated December 6, 1978

Municipal Assistance Corporation For the City of New York
 1978 Series 12 Bonds
 Dated November 15, 1978

| <u>QUAN.</u> | <u>DENOM.</u> | <u>NUMBER</u> | <u>MATURITY</u> | <u>CPNS.</u> | <u>RATE</u> | <u>CUSIP</u> | <u>COUPON AMOUNTS</u> | |
|--------------|---------------|-------------------|-----------------|--------------|-------------|--------------|--|------------------------------------|
| | | | | | | | <u>7 Mos 16 Days 1st Cpn.</u> | <u>6 Mos. Sub. Cpn.</u> |
| 7,500 | \$5,000 | 12-1 to 12-7500 | July 1, 1998 | 39 | 8-3/8% | 626190 EL 2 | \$262.88 | Jan. 1 \$209.38 July 1 \$209.37 |
| 500 | \$100,000 | 12C-1 to 12C-500 | July 1, 1998 | 39 | 8-3/8% | 626190 EL 2 | \$5257.64 | \$4187.50 |
| 2,000 | Blank | 12R-1 to 12R-2000 | July 1, 1998 | -- | 8-3/8% | 626190 EL 2 | Registered Bonds blank as to date, denomination and payee. | |

Interest payable on July 1, 1979 (7 Mos. 16 Days) and
 semi-annually thereafter on January 1 and July 1

Security-Columbian Banknote Company
 Dated: November 21, 1978

Municipal Assistance Corporation For the City of New York
 1978 Series 11 Bonds
 Dated November 15, 1978

| <u>QUAN.</u> | <u>DENOM.</u> | <u>NUMBER</u> | <u>MATURITY</u> | <u>CPNS.</u> | <u>RATE</u> | <u>CUSIP</u> | <u>COUPON AMOUNTS</u> | |
|--------------|---------------|-------------------|-----------------|--------------|-------------|--------------|--|------------------------------------|
| | | | | | | | <u>7 Mos 16 Days 1st Cpn.</u> | <u>6 Mos. Sub. Cpn.</u> |
| 24,000 | \$5,000 | 11-1 to 11-24000 | July 1, 1998 | 39 | 8-3/8% | 626190 DV 1 | \$262.88 | Jan. 1 \$209.38 July 1 \$209.37 |
| 1,500 | \$100,000 | 11C-1 to 11C-1500 | July 1, 1998 | 39 | 8-3/8% | 626190 DV 1 | \$5257.64 | \$4187.50 |
| 4,000 | Blank | 11R-1 to 11R-4000 | July 1, 1998 | -- | 8-3/8% | 626190 DV 1 | Registered Bonds blank as to date, denomination and payee. | |

Interest payable on July 1, 1979 (7 Mos. 16 Days) and
 semi-annually thereafter on January 1 and July 1

Security-Columbian Banknote Company

Dated: November 21, 1978

Municipal Assistance Corporation For the City of New York
 1978 Series 11 Bonds
 Dated November 15, 1978

| <u>QUAN.</u> | <u>DENOM.</u> | <u>NUMBER</u> | <u>MATURITY</u> | <u>CPNS.</u> | <u>RATE</u> | <u>CUSIP</u> | <u>COUPON AMOUNTS</u> | |
|--------------|---------------|-------------------|-----------------|--------------|-------------|--------------|--|------------------------------------|
| | | | | | | | <u>7 Mos 16 Days 1st Cpn.</u> | <u>6 Mos 6 Sub. Cpn's</u> |
| 24,000 | \$5,000 | 11-1 to 11-24000 | July 1, 1998 | 39 | 8-3/8% | 626190 DV 1 | \$262.88 | Jan. 1 \$209.38 July 1 \$209.37 |
| 1,500 | \$100,000 | 11C-1 to 11C-1500 | July 1, 1998 | 39 | 8-3/8% | 626190 DV 1 | \$5257.64 | \$4187.50 |
| 4,000 | Blank | 11R-1 to 11R-4000 | July 1, 1998 | -- | 8-3/8% | 626190 DV 1 | Registered Bonds blank as to date, denomination and payee. | |

Interest payable on July 1, 1979 (7 Mos. 16 Days) and
 semi-annually thereafter on January 1 and July 1

Security-Columbian Banknote Company

Dated: November 21, 1978

Municipal Assistance Corporation For The City of New York
 1978 Series 13 Bonds (\$201,100,000)
 Dated November 15, 1978

Schedule dated December 6, 1978

| Quan. | Denom. | Number | Year of Mat. on July 1st | Cnns. | Cusip 626190 | Rate | 1st Cpn. | Sub. Cnns. |
|--|-----------|------------------------|--------------------------------|-------|-----------------|-------|-------------|---------------|
| 1500 | \$5,000 | 13-85-1 to 13-85-1500 | 1985 | 13 | DX 7 | 7.85% | \$246.40 | \$196.25 |
| 2500 | " | 13-86-1 to 13-86-2500 | 1986 | 15 | DY 5 | 7.95% | \$249.54 | \$198.75 |
| 2500 | " | 13-87-1 to 13-87-2500 | 1987 | 17 | DZ 2 | 8.15% | \$255.82 | \$203.75 |
| 4000 | " | 13-88-1 to 13-88-4000 | 1988 | 19 | EA 6 | 8.35% | \$262.10 | \$208.75 |
| 125 specs. of 1988 Maturity | | | | | | | | |
| 4000 | " | 13-89-1 to 13-89-4000 | 1989 | 21 | EB 4 | | | |
| 4000 | " | 13-90-1 to 13-90-4000 | 1990 | 23 | EC 2 | | | |
| 4000 | " | 13-91-1 to 13-91-4000 | 1991 | 25 | ED 0 | 8.60% | \$263.67 | \$210.00 |
| 4000 | " | 13-92-1 to 13-92-4000 | 1992 | 27 | EE 8 | | | |
| 5000 | " | 13-93-1 to 13-93-5000 | 1993 | 29 | EF 5 | | | |
| 6000 | " | 13-94-1 to 13-94-6000 | 1994 | 31 | EG 3 | | | |
| 7000 | " | 13-95-1 to 13-95-7000 | 1995 | 33 | EH 1 | 8.65% | \$265.24 | \$211.25 |
| 1000 | " | 13-96-1 to 13-96-1000 | 1996 | 35 | EJ 7 | 8.50% | \$266.81 | \$212.50 |
| 1000 | " | 13-97-1 to 13-97-1000 | 1997 | 37 | EK 4 | | | |
| 1000 | " | 13-98-1 to 13-98-1000 | 1998 | 39 | EM 0 | | | |
| 130 specs. | | | | | | | | |
| Redemption Clause on filing and in cnns. #20 (Jan. 1, 1989) & up | | | | | | | | |
| 100 | \$100,000 | 13C-85-1 to 13C-85-100 | 1985 | 13 | DX 7 | 7.85% | \$4928.06 | \$3925.00 |
| 100 | " | 13C-86-1 to 13C-86-100 | 1986 | 15 | DY 5 | 7.95% | \$4990.83 | \$3975.00 |
| 100 | " | 13C-87-1 to 13C-87-100 | 1987 | 17 | DZ 2 | 8.15% | \$5116.39 | \$4075.00 |
| 250 | " | 13C-88-1 to 13C-88-250 | 1988 | 19 | EA 6 | 8.35% | \$5241.94 | \$4175.00 |
| 125 specs. of 1988 Maturity | | | | | | | | |
| 250 | " | 13C-89-1 to 13C-89-250 | 1989 | 21 | EB 4 | | | |
| 250 | " | 13C-90-1 to 13C-90-250 | 1990 | 23 | EC 2 | | | |
| 250 | " | 13C-91-1 to 13C-91-250 | 1991 | 25 | ED 0 | 8.40% | \$5273.33 | \$4200.00 |
| 250 | " | 13C-92-1 to 13C-92-250 | 1992 | 27 | EE 8 | | | |
| 300 | " | 13C-93-1 to 13C-93-300 | 1993 | 29 | EF 5 | | | |
| 350 | " | 13C-94-1 to 13C-94-350 | 1994 | 31 | EG 3 | | | |
| 375 | " | 13C-95-1 to 13C-95-375 | 1995 | 33 | EH 1 | 8.45% | \$5304.72 | \$4225.00 |
| 100 | " | 13C-96-1 to 13C-96-100 | 1996 | 35 | EJ 7 | 8.50% | \$5336.11 | \$4250.00 |
| 100 | " | 13C-97-1 to 13C-97-100 | 1997 | 37 | EK 4 | | | |
| 100 | " | 13C-98-1 to 13C-98-100 | 1998 | 39 | EM 0 | | | |
| 130 specs. | | | | | | | | |

Coupons payable July 1, 1979 (226 days) and
 thereafter on January 1 and July 1
 Our Order No. N 4672

Manufactured Assistance Documentation for the group of New Bonds
 1979 Series 13 Bonds
 Dated November 15, 1978

NOTE: PREMIUMS FOLLOWED BY YEAR OF MATURITY - NUMBERED 1 AND UP IN EACH MATURITY

| QUAN / Denom. | Number | ADDITIONAL \$5,000 BONDS | QUAN. | Number | Year of Mat. | Rate | CusIP | Rate | CDM | CDM | CDM |
|----------------|---------|--------------------------|-------|------------|--------------|-------|--------|-------|-----------|-----------|-----------|
| 1000 / \$5,000 | 13-89-1 | 13-89-1370 | 10 | 13-89-1371 | 1989 | 7.85% | 726190 | 7.85% | \$4928.05 | \$4928.05 | \$4928.05 |
| 1000 / \$5,000 | 13-90-1 | 13-90-1370 | 10 | 13-90-1371 | 1990 | 7.95% | 726190 | 7.95% | \$4990.83 | \$4990.83 | \$4990.83 |
| 1000 / \$5,000 | 13-91-1 | 13-91-1370 | 10 | 13-91-1371 | 1991 | 8.15% | 726190 | 8.15% | \$5119.75 | \$5119.75 | \$5119.75 |
| 1000 / \$5,000 | 13-92-1 | 13-92-1370 | 10 | 13-92-1371 | 1992 | 8.35% | 726190 | 8.35% | \$5241.39 | \$5241.39 | \$5241.39 |
| 1000 / \$5,000 | 13-93-1 | 13-93-1370 | 10 | 13-93-1371 | 1993 | 8.55% | 726190 | 8.55% | \$5364.11 | \$5364.11 | \$5364.11 |
| 1000 / \$5,000 | 13-94-1 | 13-94-1370 | 10 | 13-94-1371 | 1994 | 8.75% | 726190 | 8.75% | \$5487.39 | \$5487.39 | \$5487.39 |
| 1000 / \$5,000 | 13-95-1 | 13-95-1370 | 10 | 13-95-1371 | 1995 | 8.95% | 726190 | 8.95% | \$5611.67 | \$5611.67 | \$5611.67 |
| 1000 / \$5,000 | 13-96-1 | 13-96-1370 | 10 | 13-96-1371 | 1996 | 9.15% | 726190 | 9.15% | \$5736.45 | \$5736.45 | \$5736.45 |
| 1000 / \$5,000 | 13-97-1 | 13-97-1370 | 10 | 13-97-1371 | 1997 | 9.35% | 726190 | 9.35% | \$5861.23 | \$5861.23 | \$5861.23 |
| 1000 / \$5,000 | 13-98-1 | 13-98-1370 | 10 | 13-98-1371 | 1998 | 9.55% | 726190 | 9.55% | \$5986.01 | \$5986.01 | \$5986.01 |
| 1000 / \$5,000 | 13-99-1 | 13-99-1370 | 10 | 13-99-1371 | 1999 | 9.75% | 726190 | 9.75% | \$6111.25 | \$6111.25 | \$6111.25 |

Redemption Clause on
 filings and in spns.
 #20 (den. 1, 1987) & up

| QUAN | Year of Mat. | Rate | CDM | CDM | CDM |
|------|--------------|-------------------------|-----------|-----------|-----------|
| 1000 | 1985 | 7.85% | \$4928.05 | \$4928.05 | \$4928.05 |
| 1000 | 1985 | 7.95% | \$4990.83 | \$4990.83 | \$4990.83 |
| 1000 | 1987 | 8.15% | \$5119.75 | \$5119.75 | \$5119.75 |
| 1000 | 1988 | 8.35% | \$5241.39 | \$5241.39 | \$5241.39 |
| 125 | 1988 | 125 spns. of 1.988 Mat. | \$2475.00 | \$2475.00 | \$2475.00 |
| 1000 | 1989 | 8.35% | \$5241.39 | \$5241.39 | \$5241.39 |
| 1000 | 1989 | 8.35% | \$5241.39 | \$5241.39 | \$5241.39 |
| 1000 | 1990 | 8.35% | \$5241.39 | \$5241.39 | \$5241.39 |
| 1000 | 1990 | 8.35% | \$5241.39 | \$5241.39 | \$5241.39 |
| 1000 | 1991 | 8.35% | \$5241.39 | \$5241.39 | \$5241.39 |
| 1000 | 1991 | 8.35% | \$5241.39 | \$5241.39 | \$5241.39 |
| 1000 | 1992 | 8.35% | \$5241.39 | \$5241.39 | \$5241.39 |
| 1000 | 1992 | 8.35% | \$5241.39 | \$5241.39 | \$5241.39 |
| 1000 | 1993 | 8.35% | \$5241.39 | \$5241.39 | \$5241.39 |
| 1000 | 1993 | 8.35% | \$5241.39 | \$5241.39 | \$5241.39 |
| 1000 | 1994 | 8.35% | \$5241.39 | \$5241.39 | \$5241.39 |
| 1000 | 1994 | 8.35% | \$5241.39 | \$5241.39 | \$5241.39 |
| 1000 | 1995 | 8.35% | \$5241.39 | \$5241.39 | \$5241.39 |
| 1000 | 1995 | 8.35% | \$5241.39 | \$5241.39 | \$5241.39 |
| 1000 | 1996 | 8.35% | \$5241.39 | \$5241.39 | \$5241.39 |
| 1000 | 1996 | 8.35% | \$5241.39 | \$5241.39 | \$5241.39 |
| 1000 | 1997 | 8.35% | \$5241.39 | \$5241.39 | \$5241.39 |
| 1000 | 1997 | 8.35% | \$5241.39 | \$5241.39 | \$5241.39 |
| 1000 | 1998 | 8.35% | \$5241.39 | \$5241.39 | \$5241.39 |
| 1000 | 1998 | 8.35% | \$5241.39 | \$5241.39 | \$5241.39 |
| 1000 | 1999 | 8.35% | \$5241.39 | \$5241.39 | \$5241.39 |
| 1000 | 1999 | 8.35% | \$5241.39 | \$5241.39 | \$5241.39 |

Redemption Clause on
 filings and in spns.
 #20 (den. 1, 1987) & up

Municipal Assistance Corporation for the City of New York
 Registered 1978 Series 13 Bonds
 Blank as to Date of Issue

NOTE: PREFIX "13R" FOLLOWED BY YEAR OF MATURITY - NUMBERED 1 AND UP IN EACH MATURITY

| Quan. | Denom. | Number | Year of Mat. on July 1st | Cusip | Rate |
|-------|--------|------------------------|--------------------------|-------------|------------|
| 500 | Blank | 13R-85-1 to 13R-85-500 | 1985 | 625190 DX 7 | 7.85% |
| 500 | " | 13R-86-1 to 13R-86-500 | 1986 | DY 5 | 7.95% |
| 500 | " | 13R-87-1 to 13R-87-500 | 1987 | DZ 2 | 8.15% |
| 500 | " | 13R-88-1 to 13R-88-500 | 1988 | EA 6 | 8.35% |
| 500 | " | 13R-89-1 to 13R-89-500 | 1989 | EB 4 | |
| 500 | " | 13R-90-1 to 13R-90-500 | 1990 | EC 2 | |
| 500 | " | 13R-91-1 to 13R-91-500 | 1991 | ED 0 | 8.40% |
| 500 | " | 13R-92-1 to 13R-92-500 | 1992 | EE 8 | |
| 500 | " | 13R-93-1 to 13R-93-500 | 1993 | EF 5 | |
| 500 | " | 13R-94-1 to 13R-94-500 | 1994 | EG 3 | |
| 500 | " | 13R-95-1 to 13R-95-500 | 1995 | EH 1 | 8.45% |
| 500 | " | 13R-96-1 to 13R-96-500 | 1996 | EI 7 | 8.50% |
| 500 | " | 13R-97-1 to 13R-97-500 | 1997 | EJ 4 | |
| 500 | " | 13R-98-1 to 13R-98-500 | 1998 | EK 0 | 130 specs. |

For Municipal Assistance Corporation For the City of New York

Our Order No. N 4654

Completed 11/20/78

Municipal Assistance Corporation for the City of New York
 Registered 1978 Series 13 Bonds
 Blank as to Date of Issue

NOTE: PREFIX "13R" FOLLOWED BY YEAR OF MATURITY - NUMBERED 1 AND UP IN EACH MATURITY

| Quan. | Denom. | Number | Year of | | Cusid | Rate |
|-------|--------|------------------------|---------|----------|-------------|------------|
| | | | Mat. on | July 1st | | |
| 500 | Blank | 13R-85-1 to 13R-85-500 | 1985 | July 1st | 626190 DX 7 | 7.85% |
| 500 | " | 13R-85-1 to 13R-86-500 | 1986 | July 1st | DY 5 | 7.95% |
| 500 | " | 13R-87-1 to 13R-87-500 | 1987 | July 1st | DZ 2 | 8.15% |
| 500 | " | 13R-88-1 to 13R-88-500 | 1988 | July 1st | EA 6 | 8.35% |
| 500 | " | 13R-89-1 to 13R-89-500 | 1989 | July 1st | EB 4 | |
| 500 | " | 13R-90-1 to 13R-90-500 | 1990 | July 1st | EC 2 | |
| 500 | " | 13R-91-1 to 13R-91-500 | 1991 | July 1st | ED 0 | 8.40% |
| 500 | " | 13R-92-1 to 13R-92-500 | 1992 | July 1st | EE 8 | |
| 500 | " | 13R-93-1 to 13R-93-500 | 1993 | July 1st | EF 5 | |
| 500 | " | 13R-94-1 to 13R-94-500 | 1994 | July 1st | EG 3 | |
| 500 | " | 13R-95-1 to 13R-95-500 | 1995 | July 1st | EH 1 | 8.45% |
| 500 | " | 13R-96-1 to 13R-96-500 | 1996 | July 1st | EI 7 | 8.50% |
| 500 | " | 13R-97-1 to 13R-97-500 | 1997 | July 1st | EJ 4 | |
| 500 | " | 13R-98-1 to 13R-98-500 | 1998 | July 1st | EK 0 | 130 specs. |

For Municipal Assistance Corporation for the City of New York

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Municipal Assistance Corporation for the City of New York
 Registered 1978 Series 13 Bonds
 Blank as to Date of Issue

NOTE: PREFIX "13R" FOLLOWED BY YEAR OF MATURITY - NUMBERED 1 AND UP IN EACH MATURITY

| Quant. | Denom. | Number | Year of Mat. on July 1st | Cusid | Rate |
|--------|--------|------------------------|--------------------------|-------------|------------|
| 200 | Blank | 13R-85-1 to 13R-85-500 | 1985 | 626190 DX 7 | 7.85% |
| 500 | " | 13R-86-1 to 13R-86-500 | 1986 | DX 5 | 7.95% |
| 200 | " | 13R-87-1 to 13R-87-500 | 1987 | DZ 2 | 8.15% |
| 500 | " | 13R-88-1 to 13R-88-500 | 1988 | EA 6 | 8.35% |
| 500 | " | 13R-89-1 to 13R-89-500 | 1989 | EB 4 | |
| 500 | " | 13R-90-1 to 13R-90-500 | 1990 | EC 2 | |
| 500 | " | 13R-91-1 to 13R-91-500 | 1991 | ED 0 | 8.40% |
| 500 | " | 13R-92-1 to 13R-92-500 | 1992 | EE 8 | |
| 500 | " | 13R-93-1 to 13R-93-500 | 1993 | EF 5 | |
| 500 | " | 13R-94-1 to 13R-94-500 | 1994 | EG 3 | |
| 200 | " | 13R-95-1 to 13R-95-500 | 1995 | EH 1 | 8.45% |
| 500 | " | 13R-96-1 to 13R-96-500 | 1996 | EI 7 | 8.50% |
| 500 | " | 13R-97-1 to 13R-97-500 | 1997 | EJ 4 | |
| 500 | " | 13R-98-1 to 13R-98-500 | 1998 | EK 0 | 130 specs. |

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